

TAX ASSISTANCE SERVICES INFORMATION

What to Bring to your appointment: * New this year, must have health care coverage info for all claimed on tax return.

- Photo identification
- Social Security Cards for yourself, your spouse (if applicable), and all dependants
- Wage and earning statements: Form W-2, W-2G from all employers
- Interest and dividend statements from banks, if applicable (Form 1099-INT)
- A copy of last year's state and federal tax returns, if available
- Your bank routing AND account numbers that you want to use for Direct Deposit to receive your refund faster
- Expense statement showing the amount you paid for child care during the tax year, including the provider's Tax ID number
- To file taxes electronically on a married filing joint tax return, both spouses must be present to sign the required forms.

What Kinds of Returns Does the Clinic Prepare?

- • 1040
- • 1040 EZ
- • 1040 A

TAP cannot file the following:

- No Itemizing
- No mortgage interest or charitable contributions
- No pensions or retirement (1099-R)
- No education credits
- No self-employment
- No distribution from a 401K or other retirement funds

All returns are submitted to the IRS through electronic filing.

Receive your refund in a little as 21days—if direct deposited—personalized refund information will be received at www.irs.gov.